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Middle East Tourism Overview

- The Middle East is a fast-growing tourism region
- Rich in cultural heritage, religious significance, natural beauty
- Strategic location connects Asia,
 Europe, and Africa
- Strong government interest in tourism diversification strategies



Middle East Tourism Statistics (2024)

95 million international visitors

32% growth above 2019 levels

\$460 billion GDP contribution

7.75 million jobs supported

\$179.8 billion in international visitor spending

\$205 billion in domestic visitor spending

Middle East - Top Performing Countries

Saudi Arabia: 29.7 million international arrivals; 86.2 million domestic trips; 148% increase in international tourism revenue since 2016.

Egypt: 15.7 million visitors; \$14.1 billion in tourism revenue.

United Arab Emirates: \$12.3 billion in hotel revenue.

Qatar: 147% increase in arrivals compared to 2019.

Jordan: 4.5 million visitors; facing challenges due to regional conflicts.

Meaningful Tourism = Practical Sustainability

- Meaningful Tourism
 - is not just a conceptual ideal, it is a strategic necessity.
 - aligns economic, environmental, and social goals
 - enhances competitiveness while preserving authenticity
 - is a strategic path forward to:
 - Diversify economies
 - Empower communities
 - Conserve environments



Adapting to Changing Demands

1

Shift from mass tourism to value-based tourism

2

Focus on experiential and cultural tourism

3

Promote naturebased and community-led initiatives 4

Engage new markets with responsible, tailored offerings

Responding to Climate Change



Invest in **eco-friendly infrastructure** and
green certifications



Promote **low-impact tourism** (e.g., hiking, heritage trails)



Encourage carbon offset and conservation projects



Reduce pressure on vulnerable environments

Leveraging Digital Transformation



Develop smart tourism solutions



Use digital storytelling and AR/VR to enhance cultural education



Promote local businesses through online platforms



Use data analytics for visitor management

Regional Cooperation and Governance



Create sustainable tourism frameworks across countries



Strengthen publicprivate-community partnerships



Promote joint initiatives for heritage conservation, training, and promotion



Align with UN SDGs and regional vision strategies

Strengthening Identity & Cultural Resilience

01

Protect and promote intangible cultural heritage

02

Support **local voices** in tourism
storytelling

03

Foster
intercultural
dialogue through
meaningful
encounters

04

Encourage pride and participation in cultural tourism

Future Outlook

- Steady growth in arrivals and revenue
- Stronger emphasis on sustainability
- More tech-driven experiences and services
- Greater regional collaboration on marketing and policy

