Where to Invest in Africa

David Harper – Hotel Partners Africa





Risk vs Reward

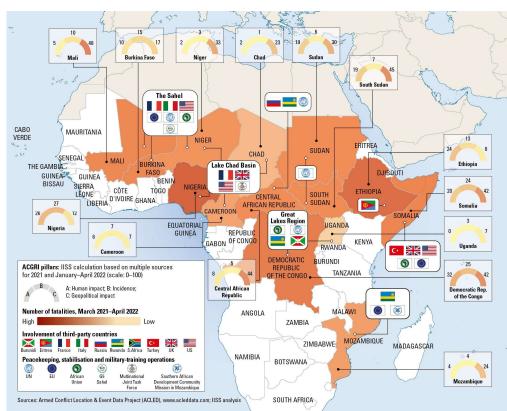
Risk is incorrectly assessed in Africa because of the CNN factor

- Country & Political Risk
- Economic & Operational Risk
- Investment & Property Risk



Country Risk – The Coup Belt & Active Wars







Why Africa?

- Massive Undersupply
- Risk vs Reward is Wrong
- Huge barriers to entry
- First mover advantage
- Improving Data which will lead to yield compression
- Improving Performance
- Insurances
- Population Dividend
- USPs for Leisure Demand "Once in a lifetime"
- Adventure travel
- Rise of Experiential travel
- Increasing Tourism Demand





Many well-known investment Locations including:

- South Africa
- Seychelles
- Mauritius
- Zanzibar
- Kenya
- Morocco
- Egypt
- Nigeria
- Ghana
- Cape Verde



Many unknown opportunities including:

- Sierra Leone
- Somaliland
- Djibouti
- Uganda
- Benin
- Ethiopia
- Libya
- Malawi
- Algeria
- DRC







"Safe" but not fully explored destinations including:

- Mozambique
- Ivory Coast
- Zimbabwe
- Zambia
- Angola
- Mauritania
- Botswana
- Rwanda
- Cameroon



Thank you

David Harper – Hotel Partners Africa & Leisure Property Services

- Investment Strategy
- Valuation
- Agency
- Operation Selection
- Feasibility Studies
- Asset Management
- Development Advice

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